

UConn Stamford Student Managed Fund

Spring 2025

Portfolio Snapshot: Team Green

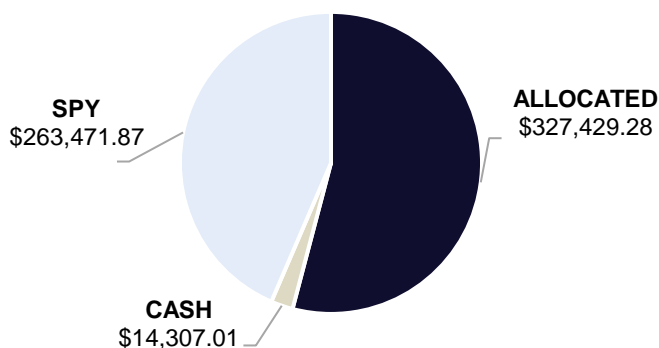
Team Green's Relative Performance to S&P 500			
S&P 500		TEAM RETURN	
Beginning Value	\$ 5,625.81	Beginning Value	\$ 551,133.47
Current Value	\$ 6,083.26	Current Value	\$ 605,208.16
Absolute Change	\$ 457.45	Absolute Change	\$ 54,074.69
% Change	8.13%	% Change	9.81%
Difference In Performance		1.68%	

Beta	
Team Green Portfolio	0.95
SPY	1.00

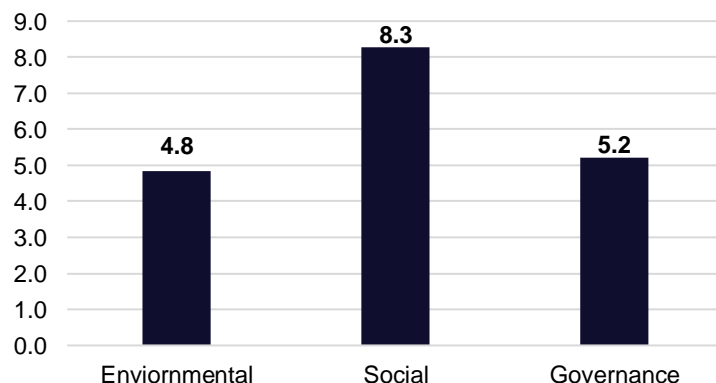
Portfolio Allocation

Team Green Portfolio Overview									
Company	# of Shares	Avg. Fill Price	Current Price	Purchase Cost	Current Value	Weight	Total P/L	Return%	
DIAGEO PLC	250	\$ 137.43	\$ 133.79	\$ 34,357.50	\$ -	0.00%	\$ (910.00)	-2.7%	
VISA INC.	120	\$ 277.12	\$ 347.07	\$ 33,258.20	\$ 41,775.54	6.90%	\$ 8,517.34	20.4%	
AMAZON.COM, INC.	242	\$ 185.99	\$ 221.88	\$ 45,009.58	\$ -	0.00%	\$ 8,685.38	16.2%	
ZOETIS INC.	181	\$ 182.39	\$ 174.12	\$ 33,090.78	\$ 31,592.42	5.22%	\$ (1,498.36)	-4.7%	
ALPHABET INC.	146	\$ 174.86	\$ 191.21	\$ 25,558.09	\$ 28,002.38	4.63%	\$ 2,444.29	8.7%	
THE HERSHEY COMPANY	1	\$ 181.53	\$ 152.41	\$ 247.97	\$ 208.10	0.03%	\$ (39.87)	-19.2%	
CHENIERE ENERGY PARTNERS UNT	287	\$ 51.13	\$ 62.64	\$ 14,675.09	\$ 17,977.68	2.97%	\$ 3,302.59	18.4%	
WASTE MANAGEMENT, INC.	202	\$ 216.42	\$ 225.85	\$ 43,619.68	\$ 45,353.99	7.49%	\$ 1,734.31	3.8%	
BROADRIDGE FINANCIAL SOLUTIONS, INC.	253	\$ 237.73	\$ 240.03	\$ 60,145.13	\$ 60,727.59	10.03%	\$ 582.46	1.0%	
NIKE, INC.	648	\$ 74.86	\$ 71.58	\$ 48,512.52	\$ 46,487.52	7.68%	\$ (2,025.00)	-4.4%	
MICROSOFT CORPORATION	133	\$ 415.67	\$ 415.67	\$ 55,263.50	\$ 55,304.06	9.14%	\$ 40.56	0.1%	
SPDR S&P 500	435	\$ 524.38	\$ 606.32	\$ 227,864.02	\$ 263,471.87	43.53%	\$ 35,607.85	13.5%	
CASH (USD)					\$ 14,307.01	2.36%			
				\$ 551,133.47	\$ 605,208.16	100.00%	\$ 56,441.55	9.81%	

Current Allocation Of Funds



Portfolio ESG



Team Green SMF Positions

Co-Lead Managers: Mohammed Ruwaid, Zachary Markovych
Portfolio Manager: Kevin Jankowski
Team Advisor: Blake Mather
Fund Director: Dr. Chinmoy Ghosh

Sector Breakdown

Technology: Kat, Nat, Allen, Mitch
Healthcare: Sam, Adrien
Consumer Discretionary: Kevin, Adrien
Industrials: Zach, Ron
Consumer Staples: Kevin, Tim
Financials: Mitch, Ron
Communications: Mo, Tim
Energy: Kat, Nathaly
Materials: Zach, Mo
Real Estate: Kevin, Allen

VISA (V)



Target Price: \$ 304.00	Purchase Price: \$ 278
Beta: 1.01	P/E: 29.68x
Stop Loss: 20%	Dividend Yield: 0.75%
Portfolio Allocation: 6.9%	ROIC: 27.37

Performance: +20%
Pitch Date: Oct. 7th, 2024
Voting Results: 11/11, Buy
Analysts: Allen Counts, Mitchell Velasco, Ronaldo Carillo

Investment Thesis:

- Strong Competitive Advantage- Very Wide Economic Moat
- Track Record of Sustainable Growth
- Platform for Continued Growth
- Highly Diversified Business
- Strong balance sheet



Zoetis Inc. (ZTS)



Target Price: \$ 222	Purchase Price: \$ 242.73
Beta: 0.89	P/E: 35.2
Stop Loss: 18.69%	Dividend Yield: 1%
Portfolio Allocation: 6%	ROIC: 22.19

Performance: -5%
Pitch Date: Oct, 28th, 2024
Voting Results: 11/11, Buy
Analyst: Sam Aguilar, Adrien Vincent

Investment Thesis:

- **Diversified Portfolio:** Strong in both pet and livestock sectors.
- **High ROIC (22.19%):** Efficient capital use, strong profitability.
- **Innovation-Driven:** Consistent R&D investment supports growth.
- **Global Expansion:** Opportunities in emerging markets.
- **Attractive Valuation:** 20-22% margin of safety



Alphabet Inc. (GOOGL)



Target Price: \$206.00	Purchase Price: \$174.29
Beta: 1.04	P/E (TTM): 22.9
Stop Loss: 20%	Dividend Yield: 0.46%
Portfolio Allocation: 5.22%	ROIC: 26.55

Performance: 10%
Pitch Date: Nov. 4th, 2024
Voting Results: 8/11, Buy
Analyst: Mohammed Ruwaid, Tim Cone, Kat Berger

Investment Thesis:

- **Diversified Portfolio:** Strong presence in digital advertising, cloud computing, hardware, and AI.
- **Wide Economic Moat:** Dominates search with over 90% market share.
- **ROIC vs. WACC:** Alphabet demonstrates a high ROIC of 26.55%, significantly exceeding its WACC of 8.48%.
- **Innovation-Driven:** Leading in AI and machine learning advancements.
- **Global Reach:** Expanding influence across multiple high-growth sectors.



Cheniere Energy Partners (CQP)



Target Price: \$57.15	Purchase Price: \$50
Beta: 0.68	P/E (TTM): 10.84
Stop Loss: 20%	Dividend Yield: 6.67%
Portfolio Allocation: 2.98%	ROIC: 11.36

Performance: +18%
Pitch Date: Nov. 11th, 2023
Voting Results: 11/11, Buy
Analyst: Kat Berger, Nathaly Herrera

Investment Thesis:

- Stable Cash Flows: 20-year take-or-pay contracts on roughly 98% of their production provides predictable revenue.
- Low Commodity Price Risk: Very limited exposure to fluctuations in the price of natural gas. CQP operates as a toll-taker, earning fees on every cargo.
- Strong Growth Potential: High returns on invested capital. Sabine Pass expansion and potential for new contracts should further boost revenue & profits.
- Attractive Return: CQP currently offers a high dividend yield of 6.67%. When including the growth in share price, CQP has earned investors 14% annually over the last 15 years.
- Increased Global Demand: Forecasted 50% rise in global LNG demand by 2040, driven by countries like China and India, seeking to cut carbon emissions by switching from coal to gas.



Waste Management (WM)



Target Price: \$243.84	Purchase Price: \$217.9
Beta: 0.75	P/E (TTM): 33.3
Stop Loss: 19.15%	Dividend Yield: 1.38%
Portfolio Allocation: 7.48%	ROIC: 11.13

Performance: +4%
Pitch Date: Nov. 18th, 2024
Voting Results: 11/11, Buy
Analyst: Zach Markovych, Ronaldo Carillo

Investment Thesis:

- WM has a stable business model in an essential industry. WM's predictable recurring revenue streams should generate excess returns over the next 10 years, and we think it's more likely than not that excess returns will persist over the next 20 years.
- Wide economic moat rooted in intangible assets (regulatory permits for landfills) and cost advantages (route density).
- Sound balance sheet, operating with a reasonable amount of leverage for the industry. Future free cash flow will be more than sufficient to cover upcoming debt maturities.
- Our sales forecast is conservative compared to management guidance & analyst consensus of 7%. We assume the firm can post organic top-line growth of about 3% as pricing moderates, and another 50-50 basis points on top from acquisitions.
- Our DCF does not forecast any margin expansion. Our EBITDA margin expectation is 20.5% over the next five years, taking into consideration industry cyclicality, potential margin headwinds from lower landfill volumes, slower acquisitions, and so on.
- Management continues to optimize efficiency and streamline the firm's cost infrastructure creating potential upside.
- Our sell multiple also represents a drop from current levels, closer to the historic average.



Broadridge Financial Solutions (BR)



Target Price: \$269	Purchase Price: \$237.73
Beta: 1.07	P/E: 41.09x
Stop Loss: 18.84%	Dividend Yield: 1.5%
Portfolio Allocation: 10%	ROIC: 13.19

Performance: -3.2%
Pitch Date: Jan 29th, 2025
Voting Results: 11/11, Buy
Analyst: Zach Markovych, Mohammed Ruwaid

Investment Thesis:

- **Market Leader:** Broadridge processes communication and proxy voting for over 80% of outstanding shares.
- **70% Recurring Revenue:** High mix of recurring sales provides predictability & certainty.
- **Customer Retention:** The company boasts a 98% client revenue retention rate.
- **High Profitability** - 100% Free cash flow conversion and mid-to-high teen ROIC.
- **Recession Resistant:** During the financial crisis, equity proxy positions declined only 2%. Corporations and mutual funds will always need to report results and hold shareholder votes.
- **Growth Guidance:** 7-9% recurring revenue growth (5-8% organic + acquisitions) 8-12% steady and consistent EPS growth. Adjusted operating margin expansion >50bps



Microsoft (MSFT)



Target Price: \$500	Purchase Price: \$415.52
Beta: .91	P/E: 36.8x
Stop Loss: 19%	Dividend Yield: .75%
Portfolio Allocation: 10%	ROIC: 29.36

Performance: 0%
Pitch Date: Feb 3rd, 2025
Voting Results: 11/11, Buy
Analyst: Kat Berger, Nathaly Herrera

Investment Thesis:

- **Wide Moat:** Microsoft has a wide economic moat due to its strong brand recognition, extensive ecosystem, and significant investments in research and development.
- **Strong ROIC:** Microsoft has a return on invested capital (ROIC) of 29.36% in 2024, reflecting efficient capital allocation and strong profitability across its diverse business segments.
- **Diversified Revenue Streams:** Strong across cloud (Azure), enterprise software (Office 365), gaming (Xbox), and LinkedIn, reducing reliance on any single segment.
- **Attractive Valuation:** DCF forecasts a stable growth rate in 13%-14% range and a 25.5% margin of safety, providing a buffer against market volatility and economic uncertainty.



NIKE (NKE)



Target Price: \$89.05	Purchase Price: \$74.86
Beta: 1.03	P/E: 23.73x
Stop Loss: 20%	Dividend Yield: 2.08%
Portfolio Allocation: 8%	ROIC: 20.17

Performance: -4%
Pitch Date: Feb 3rd, 2025
Voting Results: 11/11, Buy
Analyst: Kevin Jankowski, Adrien Vincent

Investment Thesis:

- **Strategic Leadership:** CEO Elliott Hill enhances global strategies and market reach.
- **Targeting significant growth in Asia** through more digital sales and an expanding middle-class demanding for premium sportswear.
- **Enhanced Direct-to-Consumer channels** and continuous product innovation aim to boost market share and engagement.
- **Capital efficiency** demonstrated with a ROIC of 20.17% significantly exceeding the WACC of 8.7%.
- **Focus on high-margin markets** expected to bring back EBIT margins to mid-teen levels.
- **Investments in sustainability** and innovative technologies like Flyknit and self-lacing shoes strengthen competitive edge.

