

# UNIVERSITY OF CONNECTICUT STUDENT MANAGED FUND

December 2024 Portfolio Update – Team Blue

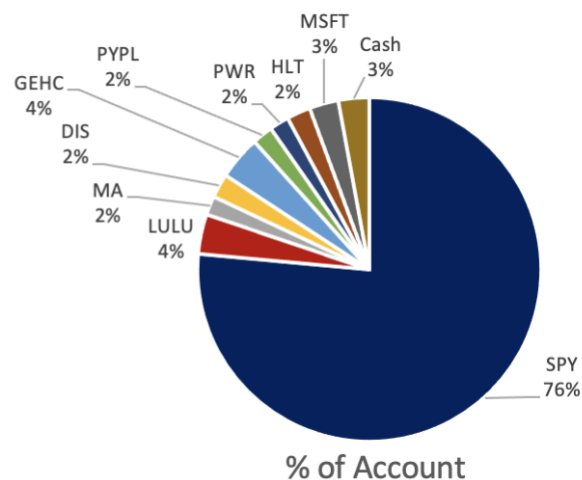
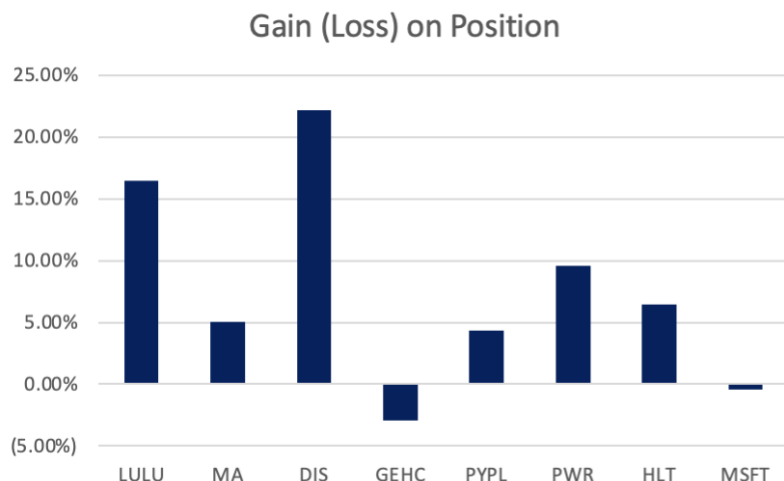
## Total Performance vs. SPY

Benchmark Performance		Portfolio Performance	
Current Price	\$6,032.38	Team Blue Portfolio Return	10.26%
S&P Close (Sep. 16th)	\$5,633.09	S&P 500 Return Since Trade Period Open	7.09%
Performance	7.09%	% Allocated	20.64%
		Outperformance (Underperformance)	3.18%

## Equity Performance

Company	Ticker	Buy Price	Current Price	% Change	% of Account
Lululemon	LULU	275.33	320.66	16.46%	3.73%
Mastercard	MA	507.37	532.94	5.04%	1.77%
The Walt Disney Company	DIS	96.16	117.47	22.16%	2.27%
GE HealthCare Technologies	GEHC	85.71	83.22	(2.91%)	4.11%
Paypal	PYPL	83.15	86.77	4.35%	1.95%
Quanta Services	PWR	314.44	344.52	9.57%	1.83%
Hilton	HLT	238.12	253.44	6.43%	2.23%
Microsoft	MSFT	425.45	423.46	(0.47%)	2.75%

## Portfolio Allocation



Beta	P/E
1.13	35.37x

Invested Amount: \$122,836.40

SPY: \$428,814.64

Cash: \$17,437.94

% Allocated to Equities: 20.64%



## Sector Allocation & Breakdown

Sector	% Invested Portfolio	S&P Sector Weight
S&P 500	76.5%	N/A
Technology	2.7%	32.3%
Financial services	3.7%	12.9%
Healthcare	4.1%	12.2%
Consumer discretionary	8.2%	9.9%
Communication services	0.0%	8.8%
Industrials	0.0%	7.6%
Consumer defensive	0.0%	6.0%
Energy	1.8%	3.5%
Utilities	0.0%	2.5%
Real Estate	0.0%	2.4%
Basic Materials	0.0%	2.0%
Cash	2.9%	N/A
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>

## Top Performers

### The Walt Disney Company (DIS)

+22.16%

**Investment Thesis:** Disney has dominated the media and entertainment industry for decades, continuing to appeal to changing technologies and consumer preferences. We expect the company will continue to win over a long-term investment horizon for a number of key factors:

- Vast content libraries and scale of platform
- Improving financial profile (EBITDA margin expansion)
- Proven ability to adapt to industry trends and monetize changing consumer behavior

### Lululemon (LULU)

+16.46%

**Investment Thesis:** Lululemon controls a significant market positioning in the athleisure space, commanding premium pricing and high customer loyalty. Our thesis is underpinned by several components that we believe will deliver meaningful returns:

- Strong balance sheet and recent \$1bn share repurchase program
- Long-term growth potential through international expansion and product innovation
- Recent drop in P/E presents attractive entry point for investment

## Team Blue 2024 – 2025

**Co-Lead Managers:** Andrew Robin and Kristina DeMichiel

**Portfolio Manager:** Kellen Paparella

**Digital Media Manager:** Griffin Macary

**Fund Managers:** Jonathan Nichele, Justin Roche, Travis Roux, Maxwell Skidmore, Andrew Tompkins

**Risk Manager:** Angelica Peralta

**Communications Manager:** Meghan Koziolkowski

*\*Data as of Nov 29<sup>th</sup>, 2024*

