

Undergraduate Team Blue Student Managed Fund April 2024 Portfolio Snapshot

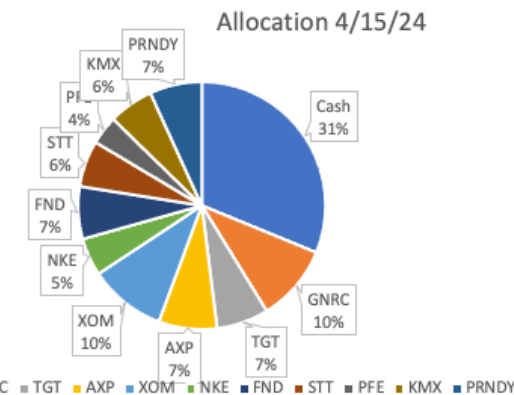
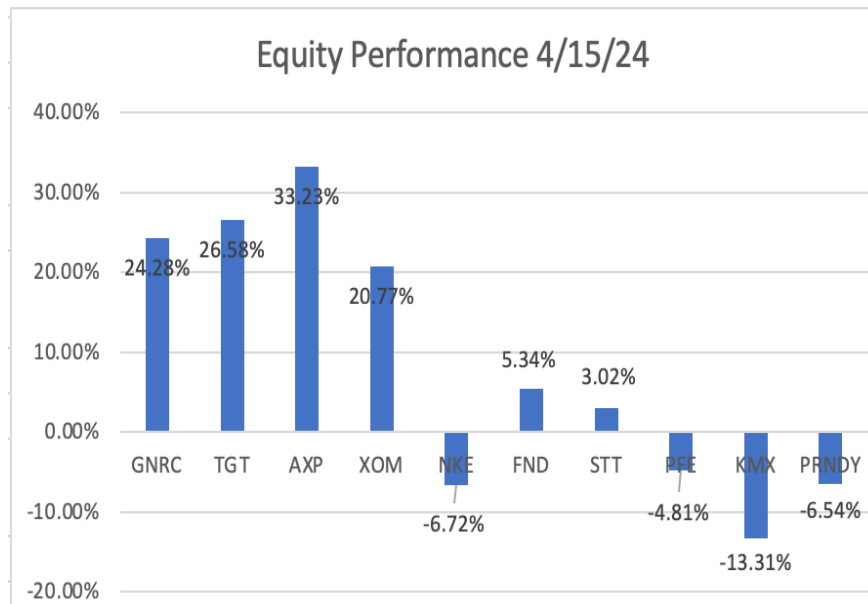
Total Performance vs S&P 500 Performance

SMF S&P 500 ETF Benchmark	
Beginning Value	\$4308.50
Current Value	\$5061.82
Absolute Change	\$761.26
% Change	17.52%

SMF Portfolio	
Portfolio Starting Balance	\$1,109,348.6
Portfolio Ending Balance	\$1,319,054.35
Total Portfolio Performance	18.90%
SPY ETF SMF Benchmark Performance	17.52%
Difference in Performance	+ 1.38%

Equity Performance

Company	Ticker	Buy Price	Current Price	% Change
Generac	GNRC	\$103.40	\$128.51	+24.28%
Target	TGT	\$130.36	\$165.01	+26.58%
American Express	AXP	\$163.93	\$218.40	+33.23%
Exxon	XOM	\$99.10	\$119.68	+20.77%
Floor and Décor	FND	\$104.72	\$110.31	+5.34%
State Street	STT	\$72.73	\$74.93	+3.02%
Pfizer	PFE	\$27.22	\$25.91	-4.81%
Carmax	KMX	\$80.13	\$69.46	-13.31%
Nike	NKE	\$99.81	\$93.10	-6.72%
Pernod Ricard	PRNDY	\$31.25	\$29.7	-6.54%



Invested Amount \$900,042.42
SPY \$ 0.0
Cash \$419,011.93
% Allocated to Equities =68.23%



Data from 10/09/2023 to 4/15/2024

Sector Allocation and Breakdown

	4/15/24	28-Mar
	% of Invested	
Sector	Portfolio	S&P Sector Weight
Cash	31.19%	N/A
Information Technology	0%	29.70%
Healthcare	3.76%	12.50%
Financials	13.69%	13.30%
Consumer Discretionary	31.27%	10.40%
Industrials	10.02%	8.90%
Communication Services	0%	9.10%
Consumer Staples	0%	6.10%
Energy	10.06%	4.00%
Utilities	0%	2.30%
Real Estate	0%	2.40%
Minerals	0%	2.50%

Sector	Analysts*
Information Technology	Madeline Sullivan
Health Care	Josh Lussi, Parker Sutton
Financials	Shreekar Viswanatha
Consumer Discretionary	Shawn Asiamah
Industrials/Defense	Parker Sutton, Shreekar Viswanatha
Communication Services	Madeline Sullivan
Consumer Staples	Suena Veshi, Michael Marinaccio
Energy	Zackary Goodgame, Nikolay Sahakyan
Utilities	Zackary Goodgame,
Real Estate	Suena Veshi, Shawn Asiamah
Materials/Metals	Josh Lussi

Analysts are covering sectors but act as Generalists, and may pitch outside their sector

Top Performers

Target Corp. (TGT) +26.58%

Investment Thesis: Target is a leader retailer that offers a diverse range of products, encompassing clothing, accessories, electronics, home goods, beauty and personal care items, toys and games, sporting goods, pharmacy and health products, seasonal and promotional items in addition to 45 private label brands not offered anywhere else. Their convenient, one stop shopping experience also differentiates them from other retailers.

- Target is known for their strong brand equity, high quality products, and loyal customer base
- They have a solid track record of delivering and increasing dividends for their investors
- As retail shifts towards e-commerce, Target has made investments to bolster their presence in the space
- Consumers are still willing to spend, even with the current interest rate levels

Key Metrics

Purchase Price: \$130.36	FY 22 Rev: \$109.12 B
Current Price: \$165.01	Dividend Yield: 4.1%
Beta (5Y): 1.04	Credit Rating: A2

American Express (AXP) +33.23%

Investment Thesis: American Express is a global payments company leading in providing credit and charge card services

- Spend Centric Business Model: AXP focuses on revenue generation through driving spending on cards, the highest among competitors due to superior value per transaction, a result of reinvestment of fees generated.
- AXP's integrated ecosystem, operating on the consumer and merchant side of the transaction, generates higher "per swipe revenue" and access to data on both ends. Data can be used to provide tailored product offerings and services
- AXP appeals to more affluent customers with better credit scores, which in turn generates more revenue on swipes and reduces credit risk.

Key Metrics

Purchase Price: \$163.93	FY 23 Rev: \$60.5 B
Current Price: \$218.03	Dividend Yield: 1.46%
Beta (5Y): 1.21	Credit Rating: A2

Team Blue Spring 2024

Lead Managers: Parker Sutton & Zack Goodgame

Portfolio Managers: Suena Veshi & Madeline Sullivan

Communications Manager: Michael Marinaccio

Digital Media Manager: Shawn Asiamah

Managers: Nikolay Sahakyan, Shreekar Viswanatha

Risk Manager: Josh Lussi

Data from 10/9/2023 to 4/15/2024