

# UConn Student Managed Fund Analyst Report

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(Visa Inc.) (NASDAQ:(V))		Recommendation: BUY
Target Price:	Market Cap: 486.18B	P/E Ratio: 31.95
Current Price: 230	Dividend Yield: 0/78	EV/EBITDA: 24.73
Stop Loss: 190	Beta: 0.96	EBITDA Margin: 68%
52 Week High/Low: 174.60 – 250.58	ROE: 43.29%	Gross Margin: 81%

## Company Background:

Visa is one of the world's leaders in digital payments. Our purpose is to uplift everyone, everywhere, by being the best way to pay and be paid. We facilitate global commerce and money movement across more than 200 countries and territories among a global set of consumers, merchants, financial institutions, and government entities through innovative technologies.

## Industry Outlook:

Consumer spending has progressively moved away from cash. As non-cash transactions grow worldwide, payment processors are positioned to capture a portion of each of those dollars. Consumer spending will shift with the increased use of digital currencies and e-commerce.

## Investment Thesis:

- High Marginal Contribution
- Network Externality
- Scale Ability

## Investment Risks:

- Government regulation
- Cyber Attacks



## ESG Risk Rating

COMPREHENSIVE ?

**15.5** Low Risk



## Ranking

Industry Group (1st = lowest risk)

**Software & Services** **77** out of 1039

Universe

**Global Universe** **1666** out of 15100

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