

Team Hartford Student Managed Fund April 2022 Portfolio Snapshot

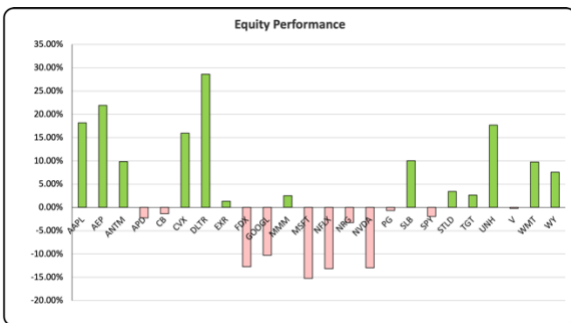


Team Portfolio vs. S&P 500 performance

Total Performance v.s. S&P 500 Performance	
Total Portfolio Performance	0.32%
S&P500 Performance	-1.97%
Difference in Performance	2.29%

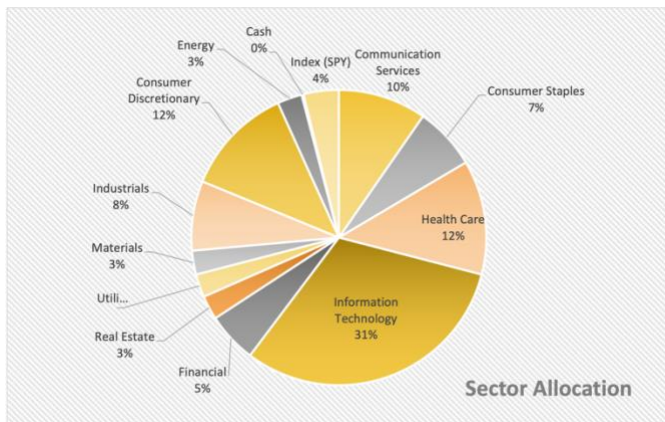
	SPY (ETF)	HSMF Portfolio
Beginning value	\$ 446.58	\$1,264,018.17
Current value	\$ 437.79	\$ 1,268,099.50
Absolute value	\$ (8.79)	\$4,081.33
% Change	-1.97%	0.32%

Equity performance



Company	Ticker	Purchase Price	Recent Price	%Change
APPLE INC	AAPL	\$ 139.86	\$ 165.29	18.18%
American Electric Power	AEP	\$ 83.70	\$ 102.04	21.91%
ANTHEM INC	ANTM	\$ 470.49	\$ 516.72	9.83%
AIR PRODUCTS & CHEMICALS INC	APD	\$ 252.55	\$ 246.84	-2.26%
CHUBB LTD	CB	\$ 213.41	\$ 210.52	-1.35%
CHEVRON CORP	CVX	\$ 148.00	\$ 171.59	15.94%
DOLLAR TREE INC	DLTR	\$ 134.56	\$ 173.05	28.60%
EXTRA SPACE STORAGE INC	EXR	\$ 209.77	\$ 212.55	1.33%
FEDEX CORP	FDX	\$ 235.76	\$ 205.74	-12.73%
ALPHABET INC-CL C	GOOGL	\$ 2,825.00	\$ 2,534.60	-10.28%
3M CO	MMM	\$ 143.74	\$ 147.38	2.53%
MICROSOFT CORP	MSFT	\$ 330.12	\$ 279.83	-15.23%
NETFLIX INC	NFLX	\$ 392.66	\$ 341.13	-13.12%
NRG ENERGY INC	NRG	\$ 40.51	\$ 39.19	-3.26%
NVIDIA CORP	NVDA	\$ 244.29	\$ 212.58	-12.98%
PROCTER & GAMBLE CO/THE	PG	\$ 159.66	\$ 158.57	-0.68%
SCHLUMBERGER LTD	SLB	\$ 39.31	\$ 43.25	10.02%
SPDR S&P 500 ETF TRUST	SPY	\$ 446.58	\$ 437.79	-1.97%
STEEL DYNAMICS INC	STLD	\$ 85.40	\$ 88.32	3.42%
TARGET CORP	TGT	\$ 231.12	\$ 237.20	2.63%
UNITEDHEALTH GROUP INC	UNH	\$ 454.50	\$ 534.82	17.67%
VISA INC-CLASS A SHARES	V	\$ 213.29	\$ 212.79	-0.23%
WALMART INC	WMT	\$ 143.13	\$ 157.08	9.75%
WEYERHAEUSER CO	WY	\$ 37.09	\$ 39.90	7.58%

Portfolio Allocation & Unrealized Gains



Total Capital	\$1,268,099.50
SPY ETF	\$49,032.48
Cash	\$2,547.84
Invested Amount	99.80%
Percent Invested (Without SPY)	95.93%

Company	Ticker	Purchase Price	shares	Cost	Recent Price	% Change	Market Value	Ticker	Weights	Rtn.
APPLE INC	AAPL	\$ 139.86	798	\$ 111,608.28	\$ 165.29	18.18%	\$ 131,901.42	AAPL	10.40%	18.18%
American Electric Power	AEP	\$ 83.70	179	\$ 14,982.30	\$ 102.04	21.91%	\$ 18,265.16	AEP	1.44%	21.91%
ANTHEM INC	ANTM	\$ 470.49	150	\$ 70,573.50	\$ 516.72	9.83%	\$ 77,508.00	ANTM	6.11%	9.83%
AIR PRODUCTS & CHEMICALS INC	APD	\$ 252.55	65	\$ 16,415.75	\$ 246.84	-2.26%	\$ 16,044.60	APD	1.27%	-2.26%
CHUBB LTD	CB	\$ 213.41	332	\$ 70,852.12	\$ 210.52	-1.35%	\$ 69,892.64	CB	5.51%	-1.35%
CHEVRON CORP	CVX	\$ 148.00	102	\$ 15,096.00	\$ 171.59	15.94%	\$ 17,502.18	CVX	1.38%	15.94%
DOLLAR TREE INC	DLTR	\$ 134.56	268	\$ 36,062.08	\$ 173.05	28.60%	\$ 46,377.40	DLTR	3.66%	28.60%
EXTRA SPACE STORAGE INC	EXR	\$ 209.77	79	\$ 16,571.83	\$ 212.55	1.33%	\$ 16,791.45	EXR	1.32%	1.33%
FEDEX CORP	FDX	\$ 235.76	217	\$ 51,159.92	\$ 205.74	-12.73%	\$ 44,645.58	FDX	3.52%	-12.73%
ALPHABET INC-CL C	GOOGL	\$ 2,825.00	24	\$ 67,800.00	\$ 2,534.60	-10.28%	\$ 60,830.40	GOOGL	4.80%	-10.28%
3M CO	MMM	\$ 143.74	353	\$ 50,740.22	\$ 147.38	2.53%	\$ 52,025.14	MMM	4.10%	2.53%
MICROSOFT CORP	MSFT	\$ 330.12	338	\$ 111,580.56	\$ 279.83	-15.23%	\$ 94,582.54	MSFT	7.46%	-15.23%
NETFLIX INC	NFLX	\$ 392.66	181	\$ 71,071.46	\$ 341.13	-13.12%	\$ 61,744.53	NFLX	4.87%	-13.12%
NRG ENERGY INC	NRG	\$ 40.51	352	\$ 14,259.52	\$ 39.19	-3.26%	\$ 13,794.88	NRG	1.09%	-3.26%
NVIDIA CORP	NVDA	\$ 244.29	482	\$ 117,747.78	\$ 212.58	-12.98%	\$ 102,463.56	NVDA	8.08%	-12.98%
PROCTER & GAMBLE CO/THE	PG	\$ 159.66	473	\$ 75,519.18	\$ 158.57	-0.68%	\$ 75,003.61	PG	5.91%	-0.68%
SCHLUMBERGER LTD	SLB	\$ 39.31	388	\$ 15,252.28	\$ 43.25	10.02%	\$ 16,781.00	SLB	1.32%	10.02%
SPDR S&P 500 ETF TRUST	SPY	\$ 446.58	112	\$ 50,016.96	\$ 437.79	-1.97%	\$ 49,032.48	SPY	3.87%	-1.97%
STEEL DYNAMICS INC	STLD	\$ 85.40	193	\$ 16,482.20	\$ 88.32	3.42%	\$ 17,045.76	STLD	1.34%	3.42%
TARGET CORP	TGT	\$ 231.12	327	\$ 75,576.24	\$ 237.20	2.63%	\$ 77,564.40	TGT	6.12%	2.63%
UNITEDHEALTH GROUP INC	UNH	\$ 454.50	152	\$ 69,083.24	\$ 534.82	17.67%	\$ 81,292.64	UNH	6.41%	17.67%
VISA INC-CLASS A SHARES	V	\$ 213.29	317	\$ 67,612.93	\$ 212.79	-0.23%	\$ 67,454.43	V	5.32%	-0.23%
WALMART INC	WMT	\$ 143.13	257	\$ 36,784.41	\$ 157.08	9.75%	\$ 40,369.56	WMT	3.18%	9.75%
WEYERHAEUSER CO	WY	\$ 37.09	417	\$ 15,466.53	\$ 39.90	7.58%	\$ 16,638.30	WY	1.31%	7.58%

Sector allocation & Breakdown

Sector	Value	% of Invested Port.	S&P Sector Weights
Communication Services	\$ 122,574.93	9.67%	9.60%
Consumer Staples	\$ 86,746.96	6.84%	6.20%
Health Care	\$ 158,800.64	12.52%	13.30%
Information Technology	\$ 396,401.95	31.26%	28.10%
Financial	\$ 69,892.64	5.51%	11.50%
Real Estate	\$ 33,429.75	2.64%	2.60%
Utilities	\$ 32,060.04	2.53%	2.60%
Materials	\$ 33,090.36	2.61%	2.60%
Industrials	\$ 96,670.72	7.62%	8.00%
Consumer Discretionary	\$ 152,568.01	12.03%	11.80%
Energy	\$ 34,283.18	2.70%	3.70%
Cash	\$ 2,547.84	0.20%	N/A
Index (SPY)	\$ 49,032.48	3.87%	N/A

Sector	Analyst
Information Technology	Ronald Sheng-Kai Feng, Ruosu Chen
Consumer Discretionary	Nandini Kuppuchetty, Yukun Zhang, He Li
Communication Services	Ruosu Chen, Yukun Zhang
Healthcare	He Li, Cristina Quiroz Rivera
Financials	Tianyu Zhu, He Li, Liam Cutts
Real Estate	Yukun Zhang, Ruosu Chen, Ronald Sheng-Kai Feng
Utilities	Ronald Sheng-Kai Feng, Serge Virvo
Industrials	Serge Virvo, Tianyu Zhu
Materials	Liam Cutts, Serge Virvo
Consumer Staples	Cristina Quiroz Rivera, Tianyu Zhu, Nandini Kuppuchetty
Energy	Liam Cutts, Cristina Quiroz Rivera

Top Performers Dollar Tree Inc. (DLTR)

Thesis: Customer trend (High inflation / Government will decrease the stimulus check.)

- The positive outlook on general merchandising industry.
- The new strategy adopted by Dollar Tree Inc.
- High intrinsic value based on the DCF model.



DLTR	
Purchase Price: \$ 134.56	52 Week High: \$ 174.30
Target Price: \$ 187	52 Week Low: \$ 84.26
Market Cap: \$ 3.89B	Dividend Yield: N/A

American Electric Power. (AEP)



Thesis: Lower P/E ratio than the utilities industry, Higher ESG score than the industry, and higher EVA spread than its competitors.

Apple Inc. (AAPL)



Thesis: AAPL's ecosystem, high customer retention rates, and expanding addressable market.

- Safety margin provided by intrinsic value & high dividend yield.
- EBIT margin improved by cost-control & robust capital spending program.
- AEP benefits from its capital spending program.

AEP	
Purchase Price: \$ 83.70	52 Week High: \$ 104.81
Target Price: \$ 102.31	52 Week Low: \$ 80.22
Market Cap: \$ 51.5B	Dividend Yield: 3.06%

- Stable replacement cycles from 5G expansion and robust free cash flow aiding growth initiatives/ shareholder return.
- The ability to take share at the high end of the China market.
- Services will benefit from rising paid subscribers.

AAPL	
Purchase Price: \$ 139.86	52 Week High: \$ 182.94
Target Price: \$ 190.75	52 Week Low: \$ 122.25
Market Cap: \$ 2.69T	Dividend Yield: 0.53%

Team Hartford

