

# Undergraduate Team Blue Student Managed Fund

## November 2020

### Portfolio Snapshot



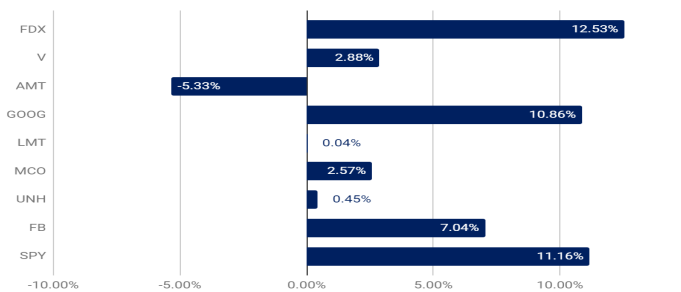
## Total Portfolio vs. S&P 500 Performance

Total Portfolio vs S&P 500 ETF	
Total Portfolio Performance	9.22%
S&P 500 Performance	11.16%
Difference in Performance	-1.94%

S&P 500 ETF (SPY)	
Beginning Value	\$325.70
Current Value	\$362.06
Absolute Change	\$36.36
% Change	11.16%

\*Close date of 11/30\*

## Equity Performance



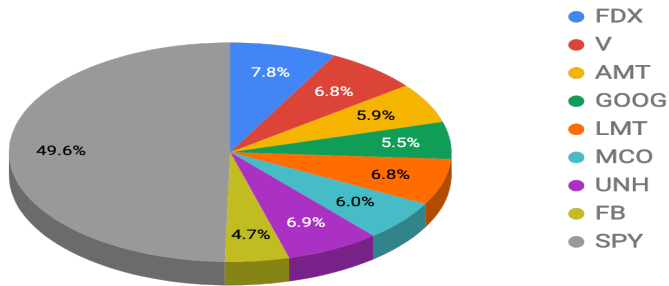
Portfolio					
Ticker	Name	Sector	Average Cost	Current Price	% Change
FDX	FedEx	Industrials	\$254.66	\$286.58	12.53%
V	Visa	Financials	\$204.46	\$210.35	2.88%
AMT	American Tower Corporation	Real Estate	\$244.21	\$231.20	-5.33%
GOOG	Alphabet	Communication Service:	\$1,588.23	\$1,760.74	10.86%
LMT	Lockheed Martin Corporation	Industrials	\$364.84	\$365.00	0.04%
MCO	Moody's Corporation	Financials	\$275.26	\$282.34	2.57%
UNH	UnitedHealth Group	Healthcare	\$334.85	\$336.34	0.45%
FB	Facebook	Communication Service:	\$258.75	\$276.97	7.04%

## Portfolio Allocation & Unrealized Gains

Portfolio												
Ticker	Name	Sector	Dividend Yield	Date Purchased	Cost Basis	Shares	Average Cost	Current Price	Market Value	% of Portfolio	\$ Change	% Change
FDX	FedEx	Industrials	1.10%	9/29/2020	\$79,199	311	\$254.66	\$286.58	\$89,126	7.80%	\$9,927	12.53%
V	Visa	Financials	0.59%	10/13/2020	\$69,312	339	\$204.46	\$210.35	\$71,309	6.82%	\$1,996	2.88%
AMT	American Tower Corporation	Real Estate	1.78%	10/21/2020	\$60,075	246	\$244.21	\$231.20	\$56,875	5.91%	-\$3,200	-5.33%
GOOG	Alphabet	Communication Service:	0.00%	10/26/2020	\$55,588	35	\$1,588.23	\$1,760.74	\$61,626	5.47%	\$6,038	10.86%
LMT	Lockheed Martin Corporation	Industrials	2.90%	11/6/2020	\$69,320	190	\$364.84	\$365.00	\$69,350	6.82%	\$30	0.04%
MCO	Moody's Corporation	Financials	0.81%	11/20/2020	\$60,557	220	\$275.26	\$282.34	\$62,115	5.96%	\$1,557	2.57%
UNH	UnitedHealth Group	Healthcare	1.47%	11/20/2020	\$70,318	210	\$334.85	\$336.34	\$70,631	6.92%	\$314	0.45%
FB	Facebook	Communication Service:	0.00%	11/2/2020	\$47,610	184	\$258.75	\$276.97	\$50,962	4.69%	\$3,353	7.04%
SPY	S&P SPDR ETF	Index Fund	1.48%	9/21/2020	\$503,956	1,547	\$325.70	\$362.06	\$560,215	49.61%	\$56,260	11.16%
CASH						0		\$1.00	\$0	0.00%		

## Sector Allocation & Breakdown

Sector	% of Total Portfolio	S&P 500 Sector Weight	Sector	Analyst
Basic Materials	0.00%	2.31%	Energy	Zachary Conover
Communication Services	11.00%	10.42%	Financials	Abigail Marshall
Consumer Discretionary	0.00%	9.85%	Industrials	Paul Serio & Mike Quint
Consumer Staples	0.00%	7.78%	Consumer Staple	Spencer Vlandis & Caleb Benedict
Energy	0.00%	4.33%	Consumer Discretionary	Paul Serio and Mike Quint
Financials	13.00%	15.73%	Materials	Laura London
Healthcare	7.00%	14.21%	Real Estate	Matt Clarke & Abigail Marshall
Industrials	14.00%	9.98%	Health Care	Andreanna Crawford
Real Estate	6.00%	3.07%	Information Technology	Vaishali Kanamalla
Technology	0.00%	18.84%	Comm. Services	Caleb Benedict
Utilities	0.00%	3.48%	Utilities	Shane Young
Total	51.00%	100.00%		



Invested amount	\$511,980
SPY	\$503,956
Cash	0
Portfolio	\$1,015,935
% Invested	50.39%

## Top Performers

### Alphabet Inc. (GOOG)

**Thesis:** Google has the world's most widely used search engine, and such a large and growing user base has created a dominant network that is difficult to replace.

- Alphabet's ecosystem strengthens as products are adopted by more users, making its advertising services more attractive.
- Alphabet dominates the online search market with Google's global share above 80%.
- Innovative spirit leading to future growth prospects.



Basic Metrics	
Purchase Price: 1588.33	52 Week high: 1733.18
Target Price: 1684.17	52 Week Low: 1013.54
Market Cap: 1.06T	Dividend Yield: N/A

### Facebook Inc. (FB)

**Thesis:** Facebook has emerged as the clear-cut social media leader, and we believe that its offerings have strengthened network effects for the firm, where all of these platforms become more valuable to its users as people both join the networks and use these services.

- Facebook is well positioned to come out of the coronavirus pandemic with a stronger network effect moat source.
- Facebook's large and growing user base and the rich data that it generates help advertisers post more effective target ads.



Basic Metrics	
Purchase Price: 258.75	52 Week high: 304.67
Target Price: 336.70	52 Week Low: 137.10
Market Cap: 749.4B	Dividend Yield: N/A

### FedEx Corp. (FDX)

**Thesis:** FedEx's resilient, adaptive business model and the accelerated growth in E-commerce, positions the company to perform well in the near and long-term horizons.

- FedEx's efforts to grow profitably across each segment are gaining traction.
- Ground is set to leverage recent initiatives and investments into improving operating efficiency.
- Stronger focus on B2C yields, combined with recovering B2B activity.



Basic Metrics	
Purchase Price: 254.66	52 Week high: 296.08
Target Price: 262.09	52 Week Low: 88.69
Market Cap: 62.7B	Dividend Yield: 1.1%

### Visa Inc. (V)

**Thesis:** Visa is a market leader in a high growth and high margin industry.

Analysts predict that global digital payment revenues will increase approximately 7% per year through 2024; in 2015 electronic payments surpassed cash payments globally.

- Focus on strategic acquisitions to increase the total addressable market outside of the card network.
- Investments in Fintech allow Visa to defend against potential disruptors.
- Visa creates global partnerships to capitalize on non-cash payment shifts.



Basic Metrics	
Purchase Price: 204.46	52 Weeks High: 216.48
Target Price: 215.4	52 Weeks Low: 135.31
Market Cap: 446.86 B	Dividend Yield: 0.59%

